



INDIA STUDY TOUR 2024

24TH - 30TH NOVEMBER 2024

CITIES: DELHI, MUMBAI



Important: Please note this is a provisional itinerary and is subject to confirmation and last minute changes prior to the date of departure. The companies and individuals listed in the itinerary are already known to us and have kindly extended their time for international delegations who have visited India in the past.

Logistics: Arrival into Delhi as per individual convenience on Saturday 23rd or Sunday 24th November. A tour of Old Delhi and Agra will be organised on Sunday 24th November for those wishing to attend.

Weather: Both cities are likely to be pleasant at this time of the year. Light warm clothes may be advised for Delhi for early morning/evening. Updated advisory will be provided nearer the time.

HOTEL DETAILS		
DAY	NAME	LOCATION
23/11/2024 – 27/11/2024	To be confirmed	
27/11/2024 – 30/11/2024	To be confirmed	

MONDAY 25TH NOVEMBER, DELHI				
TIME	COMPANY / INSTITUTION	PERSON	PROFILE / BACKGROUND	LOCATION
0900 - 0930	Setting the scene	Raghavendra Singh, President- Public Affairs & Government Business Kotak Mahindra		
1030 - 1130	Government of India	Dr V A Nageswaran Chief Economic Adviser	Indian economist. Corporate career included Global CIO role at Julius Baer, Head of Research & Consulting at Credit Suisse in Asia and Currency Economist at Union Bank of Switzerland. Co-Authored four books including Rise of Finance, Derivates and Can India Grow?	
1200-1300	Ministry of Road Transport & Highways	Minister Nitin Gadkari	Longest serving Minister of Road Transport & Highways (since 2014). Known as 'Expressway Man of India', recognised by World Economic Forum him as the 'pioneer of public-private partnership in the road sector'.	
1330-1400	Sandwich Lunch			
1400-1500	Ministry of Finance, Government of India	Dr T V Somanathan Finance Secretary	Presently Finance Secretary of India (Department of Expenditure). Plays a key role in the preparation of the Budget. Ex-Joint Secretary in the Prime Minister's Office. Also worked with World Bank, Washington D.C., on deputation from the Indian Administrative Service (IAS).	

			Has published over 80 articles/papers on economics, finance, governance and public policies.	
1530 - 1630	Department of Investment and Public Asset Management (DIPAM), Government of India	Tuhin Kanta Pandey DIPAM Secretary	DIPAM advises the government on financial restructuring, asset raise and management of the Public Centre Enterprises. Mr Pandey is leading the charge on privatisation, disinvestment and capacity building at DIPAM.	
1730 - 1830	Department of Financial Services	Dr Vivek Joshi DFM Secretary	Senior IAS officer, dealing with policies, schemes and legislations related to banking sector including Public Sector Banks, insurance sector, Financial Institutions, financial inclusion, and pension reforms. Also on several boards of Reserve Bank of India (RBI) and State Bank of India (SBI). Holds a PhD in International Economics from the Graduate Institute Geneva (Switzerland).	
1930	Geo-Politics Dinner - India's role in the World and emerging superpower rivalry		A unique gathering of informed and influential local commentators, journalists and local experts for a 'Chatham House Rules' closed door interactive discussion about India's place in the World, its relationships with other countries (China, Russia, USA etc.) and what this means for investors over the longer term.	

TUESDAY 26TH NOVEMBER, DELHI

TIME	COMPANY / INSTITUTION	PERSON	PROFILE / BACKGROUND	LOCATION
1000 -1100	Niti Aayog	BVR Subrahmanyam CEO	National Institution for Transforming India. Public Policy think tank of the Government of India set up in 2015 to replace the planning commission. Initiatives include Digital India, Atal Innovation Mission, AMRUT program, SDG India Index, Agriculture Marketing and Farmer Friendly Reform Index, to name a few.	
1230 - 1330	Jubilant Foodworks	Suman Hegde CFO	Jubilant is India's largest foodservice company and holds the exclusive master franchise rights from Domino's Pizza Inc. to develop and operate the Domino's Pizza brand in India, Sri Lanka, Bangladesh and Nepal. They operate 1,888 Domino's stores across 397 cities in India. They also have similar exclusive rights for Popeyes restaurants in India, Bangladesh, Nepal and Bhutan. Also operate Dunkin Donuts, 'Hong's Kitchen' in select cities.	



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1430 - 1530	Paytm	Madhur Deora Group CFO	Indian Fintech company which started the digital revolution in India, enabling payments through mobile, over 300mn users. Market cap ~\$4.1bn. Madhur Deora, ex Citi Bank, holds a Bachelor's degree in Economics from Wharton. He drives the financial and operational strategy, investor relations, assists with a commercial roadmap to realize the long-term vision of the organization and overall governance.	
1630 - 1830	Dixon Technologies including site visit	Saurabh Gupta CFO	Indian electronics manufacturing services company engaged in contract manufacturing consumer durables, lighting and mobile phones. 21 manufacturing facilities in India. Market cap ~\$9bn	
1930	Dinner		Dinner with local influencers and business leaders	

WEDNESDAY 27TH NOVEMBER, DELHI & MUMBAI

TIME	COMPANY / INSTITUTION	PERSON	PROFILE / BACKGROUND	LOCATION
0800 - 0915	Roundtable breakfast at the hotel	Sanjeev Sanyal	Indian economist, member of the Economic Advisory Council to the Prime Minister of India. He has helped prepare six editions of the Economic Survey of India starting in 2017. Has also written several books on Indian history.	
1000 - 1100	Kajaria Ceramics	Dr Ashok Kajaria Founder & Chairman	Largest manufacturer of ceramic tiles, sanitary ware and faucets, etc. Market cap of \$2.4bn. Founded in 1988.	
1200 - 1300	Zomato	Deepinder Goyal CEO	Restaurant aggregator and food delivery company founded in 2008, covering over 1000 cities in India. Also successful in quick commerce via Blinkit. Market cap ~\$23bn.	
1330 - 1430	Sandwich Lunch			
1430 - 1530	PB Fintech	Alok Bansal Co-Founder & Executive Vice Chairman	Leading digital insurance platform called policybazaar.com, started as price comparison website and moved to selling online insurance; also own the fintech brand paisabazaar.com (lending and credit aggregator). Market cap \$7.5bn	



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1750 -2000 Vistara flight from Delhi to Mumbai

THURSDAY 28TH NOVEMBER, MUMBAI

TIME	COMPANY / INSTITUTION	PERSON	PROFILE / BACKGROUND	LOCATION
0845 - 1000	Kotak Mahindra Bank Ltd (KMBL)	Ashok Vaswani, CEO Nilesh Shah, Managing Director, Kotak Mahindra Asset Management Co. Ltd (AMC)	KMBL is financial services conglomerate with life insurance, corporate, investment and private banking, asset management and stock broking. Market cap \$45bn.	
1000 – 1100	Kotak Institutional Equities (KIE)	Suvodeep Rakshit Economist	Suvodeep leads economic research for KIE and tracks key macroeconomic themes and data, domestic and global, with a focus on trade, public policy and growth dynamics. Frequent name in leading press and thought leadership articles.	
1115 - 1215	Kotak Mahindra Asset Management	Shibani Kurien Head of Research and ESG	Shibani manages a team of 15 analysts; focuses on BFSI and Technology sectors and spearheads the ESG strategy for the AMC.	
1215 - 1300	Travel to next meeting + Packed lunch on the way			
1300 - 1400	Oberoi Realty Ltd	Pankaj Gupta CEO	Real estate developer, with premium office, residential, commercial, hospitality, retail, and social infrastructure projects. Market cap ~\$7.5bn	
1430 - 1530	Securities Exchange Board of India	Madhabi Puri Buch Chairperson	Regulatory body for securities and commodities market in India.	



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FRIDAY 29TH NOVEMBER, MUMBAI

TIME	COMPANY / INSTITUTION	PERSON	PROFILE / BACKGROUND	LOCATION
0900 - 1000	Unique Identification Authority of India	Neelkanth Mishra Chairman	UIDAI has implemented the world's largest biometric ID system – Aadhaar for 1.4bn Indians. Mishra is also part-time member of the Indian Prime Minister's Economic Advisory Council, has also advised government bodies like the India Semiconductor Mission and the 15th Finance Commission. He is a member of the CII's Economic Affairs Council, and a frequent presenter to corporate boards.	
1045 - 1145	Reserve Bank of India	Mridul Saggar Executive Director	India's central bank and regulatory body responsible for regulation of the Indian banking system. Mridul is in charge of the Monetary Policy Department, Department of Economic Policy and Research and the Strategic Research Unit.	
1200 - 1300	Lunch			
1330 - 1430	Tech Mahindra	Mohit Joshi Managing Director	Leading IT services and consulting company driving transformation through adoption of emerging tech. Market cap \$16.3bn	
1500 - 1600	ICICI Bank	Sandeep Bakshi CEO	Indian Multinational Bank and Financial Services company with verticals across banking, insurance and asset management. Market cap ~\$105bn	
1630 - 1730	Hindustan Unilever	Ritesh Tiwari CFO	HUL is a subsidiary of Unilever, and is India's largest Fast Moving Consumer Goods (FMCG) companies. Market cap ~\$76bn	
1900	Final Dinner			



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SATURDAY 30TH NOVEMBER, MUMBAI

TIME	COMPANY / INSTITUTION	PERSON	PROFILE / BACKGROUND	LOCATION
	Late Start - chance to explore Mumbai			
1200	Final Lunch		Final debrief and networking lunch with local friends, influencers and business leaders. An opportunity to share learnings from the tour and to hear their reaction and comments. A relaxed and informal session and a perfect end to the week in India	
	Departure flights from Mumbai			